BARNOWL ENTERPRISE RISK MANAGEMENT, COMPLIANCE & ASSURANCE

What's New in BarnOwl

Version 8.2.2

Version	Release Date
8.2.2	**07 March 2017**
Risk Management	❓*Link to* Online Help
• Apply wizard now allows for destination custom field data to be overwritten	Applying Processes
Internal Audit	
• Audit procedure test results table added to the IA Report Builder	IA Report Builder
Synchronisation	
• Synchronisation performance has been enhanced	
Web Interface	
• Numeric combo boxes now show the value and description	
Server Management Console	
• Global switch added to send Reviewer assignment email	Voting Emails
Various stability and performance enhancements	

Version	Release Date
8.2.1	**11 January 2017**
Internal Audit	❓*Link to* Online Help
• Custom fields are now loaded into the Audit Objective Capture Screen grids	
Web Interface	
• All process will be displayed in Control Ratings Vote when control is linked to multiple processes	Completing a Vote
Various stability and performance enhancements	

Version	Release Date
8.2.0	**11 October 2016**
Risk Management	❓Link to Online Help
• Ability to select control by process on control ratings vote	Selecting Processes in Control Votes
• Item owners field now included on all flat registers	Flat Registers
• Preference added to show/hide a flat register's item view by default	Show/Hide Item View in Flat Registers
• New risk register import (BETA) utility	
Internal Audit	
• Improved performance and usability on unit and process selection screens	Select Units Select Processes
Web Interface	
• Ability to toggle archived units on KI register	Viewing Archived Units in BarnOwl Web Interface
Server Management Console	

• Default register action can now be set independently for risk, control and audit procedure registers	
• Preference added to open audit objective register by default when loading a project	**User Preferences**
General	
• Improved UI for messages, queries, warning and error screens	**About System Messages in BarnOwl**
• New BarnOwl document extraction utility available on request	
Various stability and performance enhancements	

Version	Release Date
8.1.2	**31 August 2016**
Risk Management	❓*Link to* Online Help
• Option to select Global or Local view in Flat Registers	**Flat Registers**
Audit Management	
• Audit Universe renamed to Process Tree	**Process Tree**
Various stability and performance enhancements	

Version	Release Date
8.1.1	**15 July 2016**
Risk Management	❓*Link to* Online Help
• Risk flat view register now available	**Flat Risk Register**
• Control flat view register now available	**Flat Control Register**
• Contributing factor flat view register now available	**Flat Contributing Factor Register**
• Action plan flat view register now available	**Flat Action Plan Register**
• Objective flat view register now available	**Flat Objective Register**
• Following screens are now maximisable - Risk Capture - Contributing Factor Capture - History Screens	
Synchronisation	
• Improved error message feedback	**Synch Error Message**
Web Interface	
• Ability to vote on Control Adequacy only	**Control Adequacy Only Vote**
• Ability to open control details on Control Rating Votes	**View Control Details During Vote**
Various stability and performance enhancements	

Version	Release Date
8.1.0	**24 May 2016**
Risk Management	ⓘ *Link to Online Help*
• Ability to create voting template user lists based on the organizational structure.	Voting Template User List
• Risk incident flat view register now available.	Flat Risk Incident Register
• Process details added to risk dashboard report.	BarnOwl Dashboard Report
• Resource type field now available on owner tables.	
• Ability to moderate action plans captured through web voting.	Moderating Action Plans
Internal Audit	
• Documents attached to audit procedures can now be viewed on the audit objective screen.	Audit Objective Documents
• Ability to automatically check-out/in documents linked to Audit Procedure Results.	Check In/Out
Server Management Console	
• Configurable times for windows service.	Email Setup
• Custom email templates for action plans ▪ Administrators are able to capture custom email templates. ▪ Administrators can specify default email templates for new action plans based on what the action plan is being captured against. ▪ Action plan templates may be overridden on the action plan screen. ▪ Field level permissions apply.	Custom Email Setup Custom Email Defaults
• Ability to set persistent fields (first name, last name and email address) for user profiles so that this is not overwritten when the Active Directory is synched	Persistent Fields in User Profiles
• Vote reviewers have a different notification email.	Reviewer Assignment Email Reviewer Notification Email
• Progress notes option now available on action plan emails.	
• Switch added to allow action plan linked object information to be opened on the Web Interface action plan register	View Linked Objects Switch
Web Interface	
• Save & Close available on capture screens.	
• Dynamic validation as you vote on control ratings votes.	
• Ability to open action plan linked objects from the action plan register.	View Action Plan Linked Objects
• Opening a finalized vote now takes you to the results screen. Option to undo finalize vote is available.	Undo Finalize Vote
• Ability to link to existing action plans on control ratings votes.	Linking Action Plans
• Supporting evidence and action plan information added to control ratings vote results screen.	Adding Supporting Evidence
Various stability and performance enhancements	

Version	Release Date
8.0.1	**29 February 2016**
Risk Management	ⓘ *Link to Online Help*
• Ability to automatically calculate risk impact values based on quantitative value.	Risk Impact Values
• Key Indicator register added in the Process Tree.	

Internal Audit	

• Report Builder:
    ▪ Risks with Findings table added – ability to view findings linked via risks and controls
    ▪ Expenses added to project costing table
	[Report Builder](#)

• Performance enhancements (speed) to the following registers:
    ▪ All checked out items
    ▪ My checked out items
    ▪ All Flagged Items
    ▪ Quick Prepare/Review/Sign off	

• Control rating values added to the Audit Content screen	
Server Management Console	
• Reassign Items – Risk Incidents added to the Reassignment wizard	[Reassign Items](#)
Web Interface	
• Error logger and reader – ability to download log file in event of errors.	
Various stability and performance enhancements	

Version	Release Date
8.0.0	**28 January 2016**
Risk Management	❓*Link to* [Online Help](#)

• User Experience enhancements:
  ▪ Capture screens to open in edit mode by default
  ▪ Ability to "Save & Close" in one click
  ▪ Ability to disable "Save Successfully" messages
	[Disabling Save messages](#)

• Performance Enhancements: ▪ Speed enhancements for risk and control registers	
Internal Audit	
• Performance enhancements to the Findings register	
Web Interface	
• Capture screens open in edit mode by default	
Various stability and performance enhancements	

Version	Release Date
7.7.0	**29 February 2016**
Risk Management	❓*Link to* Online Help

• Action Plans:
  ▪ Ability to set recurrence patterns on Action Plans. An Action Plan with a recurrence setting enabled will automatically recreate itself and send notifications to the relevant owners based on the recurrence rules
  ▪ Ability to link an action plan to more than one item, across business units.
  ▪ Current Status Summary field length increased
  ▪ Ability to set colours against Action Plan Statuses
	Action Plan Recurrence settings
	
	Linking Action Plans
	
	Setting Action Plan Status Colours

• Key Indicators
  ▪ Ability to set different colour threshold settings per target interval. A 'default' colour setting can be set up and applied to the different intervals at once
  ▪ Calculation Type set on a KRI/KPI. Values can be calculated as:
    · Most recent
    · Average
    · Cumulative total
  ▪ When inputting a value, the relevant target that the value is input against can be selected. This allows backdating KI values.
  ▪ A description can be added when adding a KI value
  ▪ Addition of KPIs and KRIs on the Process register
  ▪ Addition of KPIs and KRIs on the Global Action Plan register
	Key Indicator Enhancements
	
	KIs in the Process and Template Libraries

• Toggle added to Audit Alignment screen to hide projects which have already been aligned to ERM • Risk quantitative impact values increased to handle values up to 1 000 000 000 000.	
• Filters added to Questionnaire report • Separate end date for vote preparers vs vote reviewers on Surveys and CSA votes	Separate End Dates
• Objective register drills down to all levels of detail. (in the past, hierarchy would stop at the risk level)	

• KRI/KPIs:
  ▪ Ability to import historic KRI/KPI input values
  ▪ Ability to view a flat view of all KRI/KPI input values
	Importing KI Values
	KI Input Value Register

Internal Audit	

• Report Builder contains the following new fields:
  ▪ Action Plan Start Date
  ▪ Action Plan Extension Request details
	Using the Report Builder

• Questionnaires and Surveys can be set up on the Template PFO and brought through into an audit. At the appropriate time, the auditor can activate the survey / questionnaire and send it to the relevant recipients • Option to default the finding owners to the owner of the item that the finding is linked to. For example, when raising a finding against a control, the finding owner can be set to automatically default to the control owner.	Capturing Surveys in Audit Automatically Assign Owners

Version	Release Date
7.7.0	**29 February 2016**
Web Interface	
• Ability to capture and maintain Key Indicators in BarnOwl Lite • Colour of disabled fields is darkened for all browsers (except Internet Explorer) • Long survey titles no longer overlap the buttons in the title bar	[Key Indicators in BarnOwl Lite](#)
Server Management Console	
• Ability to move contributing factors, risk incidents, key indicators and findings to a new category in bulk via the move category utility. This is in addition to the existing 'move category' utility that existed for risks previously • Ability to include custom fields in automated emails	[Move Category Utility](#)
Various stability and performance enhancements	